



CSE: SASQ

Wasteland to Parkland

Restoring Legacy Mine Sites and
Recovering Critical Minerals.

Investor Presentation



– The Investment Opportunity

Legacy mine waste is a hidden opportunity.

Sasquatch's approach to legacy mine waste is a simple, efficient solution to a century-old problem.

01

Problem

- 2000+ legacy mine sites in BC
- Environmental hazards
- Acid-generating waste
- Public safety risks

02

Solution

- Mobile ore sorting removes sulphides
- No chemicals used; no new waste created
- Recover both metals and contaminants
- Minimal cost outlay vs. traditional mining

03

Result

- Revenue from recovered metals
- Environmental restoration
- Ongoing community and government support
- **Repeatable model**

– Why The Model Works

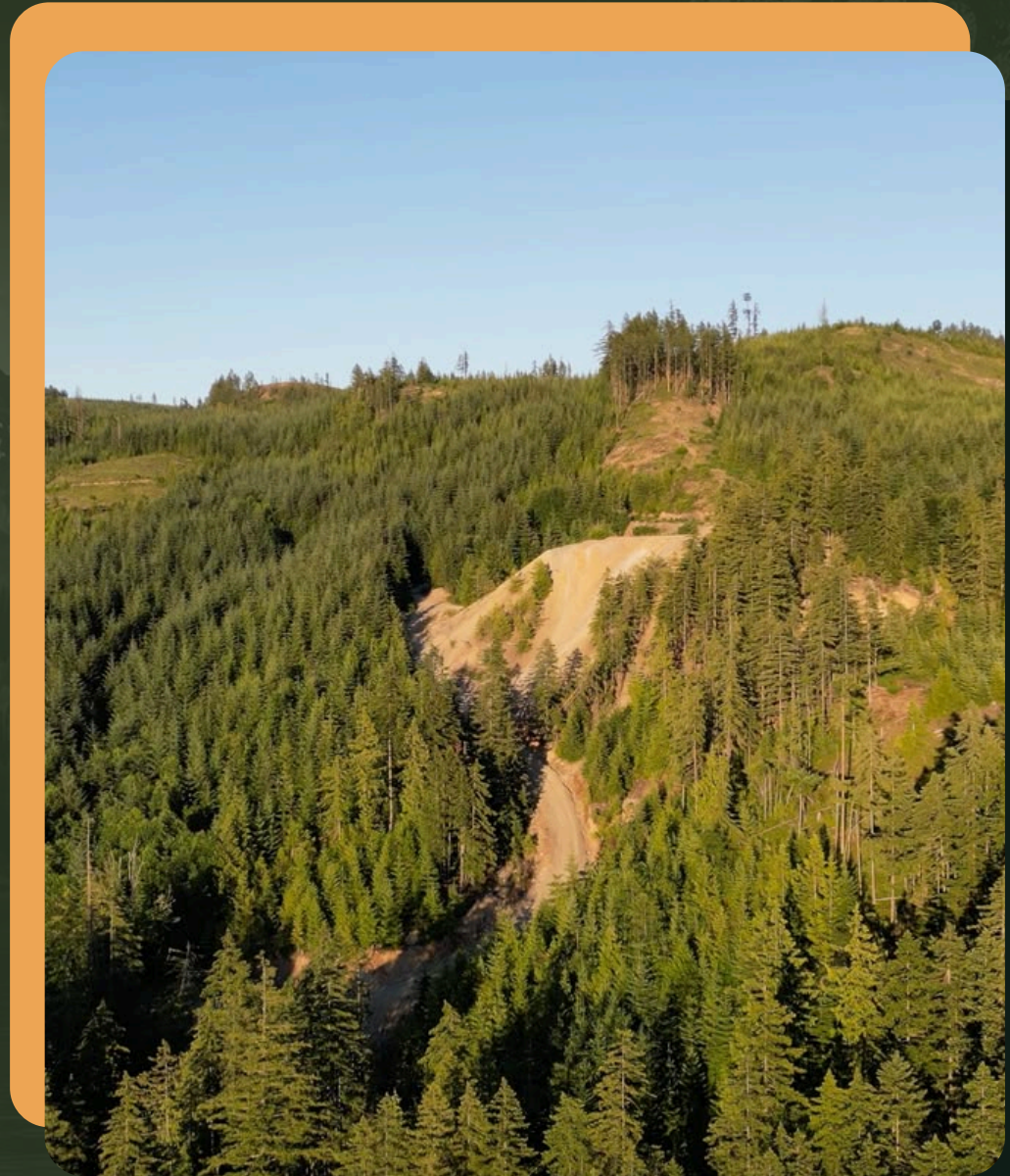
Low capital intensity, simplified permitting process, fast path to revenue, repeatable model.



– Our Flagship Project

Mount Sicker

- Historic mining district
- 4 former producing mines
- 300,000t historic waste rock at surface
- Significant environmental and physical hazards
- Gold, silver, copper and zinc in waste
- Permitting underway



– Mount Sicker: Ore Sorting

What ore sorting can do to the grades.

The waste will be crushed and sorted on-site using a mobile system. High-grade waste and fines will be transported off-site to an advanced processing facility.

Average grades across Mount Sicker waste rock - from a 97-sample surface grid program, and from a 528kg ore-sorting test (TOMRA XRT, Germany) demonstrate significant added potential value from the ore sorting process.

Au

Gold**6.43 g/t**

After ore sorting

Before ore sorting
1.86 g/t

Ag

Silver**180 g/t**

After ore sorting

Before ore sorting
48.6 g/t

Cu

Copper**4.92%**

After ore sorting

Before ore sorting
1.22%

Zn

Zinc**8.7%**

After ore sorting

Before ore sorting
3.05%

– Mount Sicker: Progress with Proof of Concept

Grid sampling, ore sorting, acid testing, and reclamation planning completed.

Work Completed

Milestone

Status

- | | |
|------------------------------|-------------------------------------|
| • Grid Sampling (2 programs) | • Au, Ag, Cu, Zn identified |
| • Ore Sorting (testing) | • High-grade concentrate produced |
| • Acid Testing | • Benign rock remains after sorting |
| • Engineering | • QP processing plan complete |
| • Permitting | • Underway |
| • Land rehabilitation | • QP closure report underway |

– Mount Sicker Rendering: Before and After

From Hazard to Habitat.

Hazards addressed

Reclamation

Water quality
improvement

Community benefit

Lenora

Before



After (rendering)



Tyee

Before



After (rendering)



– Mount Sicker: Environmental & Community Benefits

Recovering Critical Minerals. Restoring Natural Landscapes. Creating Local Jobs.



Hazards addressed



No new tailings



Mobile processing



Critical mineral recovery



Nature restored



– Reclamation Projects Pipeline

Building a portfolio of reclamation projects.



Near Duncan

Mount Sicker

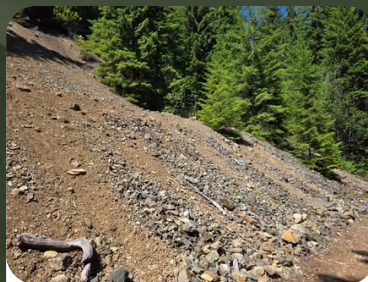
Four former producing mines (1895-1915), 300,000+ tonnes of mineralized waste rock containing gold, copper, silver and zinc. Most advanced with permitting underway.



Mount Sicker area

Copper Road

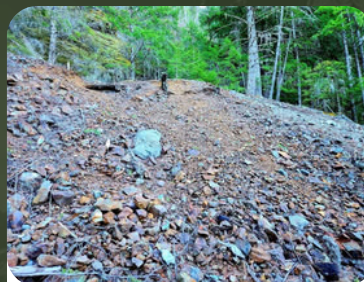
A VMS system exposed by fresh logging cuts within 2km of Mount Sicker project area. Grid-sampling program complete averaging ~1% Cu.



Lake Cowichan

Blue Grouse

High-copper waste from early 1900s mining operation, similar in size to Mount Sicker and ~30km away. Grid-sampling program complete averaging 2-3% Cu.



Quadra Island

Santana

Waste piles and visible copper in large surface outcrops, from mining circa 1915. Grid-sampling program complete with results averaging 3.09% Cu, 0.818g/ton Au, and 84.8g/ton Ag.



Port Alberni region

Alberni Claims

At least two significant areas where logging roads have been built through high-grade copper. Partial grid-sampling program complete over 20m of one returned 1.62% Cu. Waste piles with gold.

– Hard Rock Projects

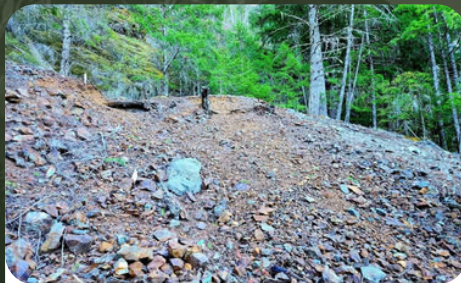
While we evaluate for waste rock potential, hard rock potential emerges.



Mount Sicker area

Copper Road

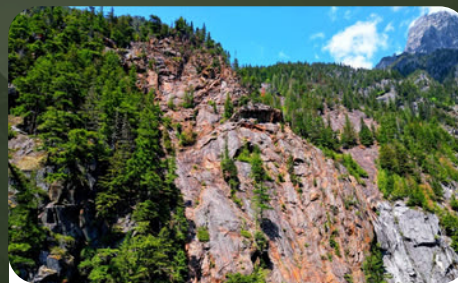
Waste rock on the road created by large visible copper mineralization at surface. Outcrop sampling returning 2-5% Cu with geophysics indicating substantial high-density anomalies.



Quadra Island

Santana

Visible copper in large surface outcrops surround waste pile. 58 metric tonne bulk sample taken in 1917, which had average grades of 79.4 g/t Ag, 1.4 g/t Au, and 4.8% Cu.



Near Sardis

Slesse

1,567 hectares of gold claims on Canadian-side, immediately adjacent to the historic Red Mountain Gold Mine on the USA-side. Average head-grades over 30 years at Red Mountain of approximately 20 g/t Au.



Port Alberni

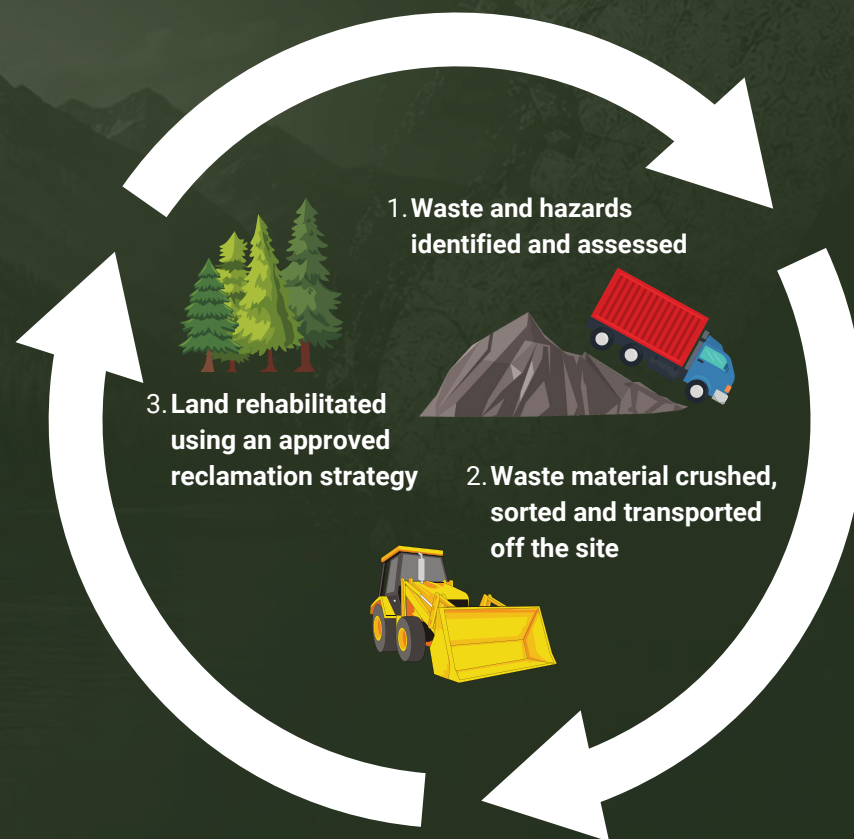
Alberni Claims

Massive porphyry zone discovered by recent logging road construction measures at least 1.5km long by 500m wide, with an elevation change of 350m. Early sampling suggests Cu, Au, and Mo potential.

– Scaling the Model

One project sets the precedent.

Scalability is paramount. Following a simple, three-step system, Sasquatch hopes to recover and remediate, rinse and repeat.



– Why Sasquatch Now

The Right Assets. The Right Model. The Right Time.

Since the acquisition of the Mount Sicker project area in 2022, gold, silver and copper have all delivered strong price appreciation, reinforcing the economic opportunity.



Metal prices rising



Critical minerals demand



Regulatory focus on reclamation



Permitting momentum



Multiple projects

Commodity value increase since Mount Sicker acquisition (2022)

Commodity	Percentage
Gold (Au)	+~121%
Silver (Ag)	+~169%
Copper (Cu)	+~53%

– Leadership

Experienced team. Smooth execution.



CEO
Peter Smith



CFO
Nelson Lamb



VP
Justin Deveault



CORPORATE SECRETARY
Mike Raven



DIRECTOR
Thomas Lamb



DIRECTOR
Andy Holloway



ADVISOR
Jillian Doucette



DIRECTOR
Lou Webster

– Key Takeaways

Recovering Resources. Rebuilding Nature.

1. Legacy mine waste contains valuable metals.

2. Sasquatch can recover those metals with low-cost ore sorting.

3. The process cleans up environmental hazards and has broad stakeholder support.

4. Mount Sicker is the first project in a repeatable pipeline.

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Technical Information

The scientific or technical information in this document pertaining to the company’s mineral properties was as disclosed in previous press releases as indicated.